

Notice reference number: 1199.17.10

Notice date: 27/10/2017

What's this about?

Effective date: 31/10/2017

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|---|-------------------------------------|--------------------------------------|--------------------------------|--|--|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH | | | | |
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET | | |
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input checked="" type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

Title

The GO2 People Ltd – Admission and Commencement of Official Quotation

Description

The GO2 People Ltd (Company) was admitted to the official list of ASX Limited (ASX) on Friday 27 October 2017.

Official quotation of the Company's shares will commence at 1:30pm AEDT on Tuesday 31 October 2017. The Company has raised \$10,026,250 pursuant to the offer under its prospectus dated 1 August 2017, by the issue of 50,131,250 fully paid ordinary shares at an issue price of \$0.20 per share.

<u>Quoted Securities:</u>	62,500,000 fully paid ordinary shares
<u>ASX Code:</u>	GO2 (fully paid ordinary shares)
<u>Time:</u>	1:30 pm AEDT (10:30am am WST)
<u>Date:</u>	31 October 2017
<u>ASX Trade Abbreviation:</u>	GO2PEOPLE
<u>ISIN:</u>	AU000000GO22 (fully paid ordinary shares)
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA
<u>Registered Office:</u>	10 Belmont Avenue Belmont WA 6104 Tel: +61 8 6151 9200
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 11, 172 St Georges Terrace Perth WA 6000 Tel: 1300 850 505

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See page 41 of the Company's prospectus dated 1 August 2017.
<u>Company Secretary:</u>	Matthew Thomson
<u>Activities:</u>	Labour hire and recruitment services
<u>Place of Incorporation:</u>	Western Australia
<u>ASX Restricted Securities</u>	<p>62,000,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>2,500,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 21 September 2018.</p> <p>833,333 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 30 June 2018.</p> <p>2,500,000 options exercisable at \$0.225 each on or before 21 June 2021 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>4,200,000 options exercisable at \$0.30 each on or before 21 June 2021 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>5,200,000 options exercisable at \$0.30 each on or before 21 June 2021 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>800,000 options exercisable at \$0.30 each on or before 21 June 2021 to be classified as restricted securities for a period of 12 months from the date of issue until 20 June 2018.</p> <p>2,300,000 options exercisable at \$0.40 each on or before 21 June 2021 to be classified as restricted securities for a period of 12 months from the date of issue until 20 June 2018.</p>

[What do I need to do and by when?](#)

Instructions

For further details, please refer to the Company's prospectus dated 1 August 2017

[Need more information?](#)

Issued by

Wade Baggott

Contact Details

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Disclaimer