



MARKET RELEASE

27 October 2017

The GO2 People Ltd

PRE-QUOTATION DISCLOSURE

The GO2 People Ltd (the "Company") was admitted to the Official List of ASX Limited on Friday 27 October 2017.

Official Quotation of the Company's securities will commence at 1:30 pm AEDT (10:30 am WST) on Tuesday 31 October 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Prospectus dated 1 August 2017.
5. Constitution.
6. Accounts of GO2 People Group for period ended 30 April 2017, and years ended 30 June 2016 and 30 June 2015.
7. Accounts of The GO2 People Ltd for the year ended 30 June 2017.
8. Updated proforma balance sheet.
9. Updated use of funds.
10. Full terms of the Company's incentive share plan.
11. Full terms of the Company's performance rights plan.
12. Restricted securities schedule.

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13. The Company's securities trading policy.

14. Confirmation statements.

Security Code: GO2

Wade Baggott

Principal Adviser, Listings Compliance (Perth)

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